

DEPARTMENT OF INSURANCE

PRODUCER LICENSING BUREAU, EDUCATION SECTION

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**CALIFORNIA TAX QUALIFIED LONG-TERM CARE,
CALIFORNIA PARTNERSHIP & WORKERS COMPENSATION CONTINUING
EDUCATION REQUIREMENTS**

CALIFORNIA TAX QUALIFIED REQUIREMENTS (TQ)**A. For fire and casualty broker-agent and life agents:****I. Obtaining authority to solicit the sale of Long Term Care Insurance:**

- A.** Prior to being authorized to solicit individual consumers for the sale of Long Term Care Insurance, each licensee must complete a specifically designated TQ course.

II. Maintaining authority to solicit the sale of Long Term Care Insurance:

- A.** Licensees required to complete 25 approved credit hours for each of the first four 12-month periods, and wish to solicit the sale of Long Term Care insurance, must complete an 8-hour specifically designated TQ course once during each 12 month period.
- B.** Licensees required to complete 30 approved credit hours for each two-year license term, and wish to solicit the sale of Long Term Care insurance, must complete an 8-hour specifically designated TQ course once during each two-year license term.

EXAMPLE License issued 3/15/97:

25 CE hours – 8 hour TQ (3/97 - 3/98)
25 CE hours – 8 hour TQ (4/98 - 3/99) RENEW 3/99
25 CE hours – 8 hour TQ (4/99 - 3/2000)
25 CE hours – 8 hour TQ (4/2000 - 3/2001) RENEW 3/2001
30 CE hours – 8 hour TQ (4/2001 - 3/2003) RENEW 3/2003

III. Licensees that are exempt from continuing education**A. Non-resident license holders:**

- I.** All non-residents who wish to solicit the sale of Long Term Care insurance in California must complete a TQ course once during each two-year license term.

- B.** Licensees who are 70 years of age **AND** 30 consecutive years licensed in good standing in California (SB380):

